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Zagreb, July 3, 2023 No: F00-78/23-SS

Zagreb Stock Exchange Inc. Croatian Financial Services Supervisory Agency ("HANFA") Croatian News Agency OTS HINA

Subject:

HRVATSKA POŠTANSKA BANKA p.l.c.

- Inside information
- Information pertaining to the procedure of merger-by-acquisition of Nova hrvatska banka p.l.c.
- Notice on the completion of the merging process of Nova hrvatska banka p.l.c.

HRVATSKA POŠTANSKA BANKA, p.l.c., Zagreb, Jurišićeva ulica 4, informs the investment public that the Commercial Court in Zagreb on July 3, 2023, issued the Decision of the entry of the merger of Nova hrvatska banka, p.l.c., with headquarters in Zagreb, Varšavska ulica 9, registered before the Commercial Court in Zagreb under number MBS: 080126398, OIB: 78427478595 (hereinafter: **Nova hrvatska banka**), as a merged company to the company HRVATSKA POŠTANSKOJ BANKA, p.l.c., with headquarters in Zagreb, Jurišićeva ulica 4, registered before the Commercial Court in Zagreb, Jurišićeva ulica 4, registered before the Commercial Court in Zagreb, Jurišićeva ulica 4, registered before the Commercial Court in Zagreb, Jurišićeva ulica 4, registered before the Commercial Court in Zagreb under number MBS: 080010698, OIB: 87939104217 (hereinafter: **Bank**), as the acquiring company. The merger process has been completed.

Pursuant to Art. 523 of the Companies Act, creditors of the companies participating in the merger are provided with insurance, if they call in for this purpose within six months of the publication of the entry of the merger in the court register in which the company of which they are creditors is registered, and if they cannot demand their claims to be settled. Creditors of the acquiring company have this right only if they can prove that the settlement of their claims is jeopardized by the merger of the companies.

HRVATSKA POŠTANSKA BANKA p.l.c.

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Republic of Croatia

ISIN HRHPBORA0002

Stock Exchange Identifier Regulated Market/ Segment

Home Member

State of Issuer

HPB-R-A Zagreb Stock Exchange Inc. Official Market